

**Indiana Society
Sons of the American Revolution**

Spring 2018 House of Delegates

Delegate Packet

April 21, 2018

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Indiana Society of the Sons of the American Revolution

Agenda: Spring House of Delegates Meeting

21 April 2018

Mitchell, IN

9:00 am – Registration & Judge Posters and Brochures

Use grading forms

10:00 am - Call to Order

Rob Pfaff, President

Opening Ceremonies

Invocation

Doug McGriff, Acting Chaplain

Presentation of the Colors

Indiana SAR Color Guard

Pledge to the National Flag

Kevin Waldroup, Vice President

Pledge of the SAR Flag

Jeffrey Jones, Secretary

We, descendants of the heroes of the American Revolution, who, by their sacrifices, established the United States of American, reaffirm our faith in the principles of liberty and our constitutional Republic and solemnly pledge ourselves to defend them against every foe.

Introduction of Guests and Greetings

Indiana DAR – Jeanie Hornung, NSDAR Vice President General and Indiana Honorary Regent

Ladies Auxiliary – Chris Cunningham, President

Recognition of past Vice Presidents General and other dignitaries

National SAR – Jack Manning (MA), Treasurer General

National SAR– Bob Fish (WV), VPG Central District

10:15 – Comments

Bob Fish, Vice President General

10:30 am – Orations Contest

11:00 am - Read Knight Essay /Read Eagle Scout Essay/Read ROTC Essay & Youth Awards and Recognition:

Elementary School Poster, Middle School Brochure, Knight Essay, Eagle Scout, Rumbaugh Oration, JROTC

11:30 am - SAR Awards and Recognition

Kevin Waldroup, Vice President

12:00 pm – Lunch

1:00 pm – Guest Speaker, Compatriot Jack Manning of Massachusetts

Ladies Excused

**1:45 pm – Business Meeting
Parliamentarian selection**

Agenda approval

Chapter Roll Call for a Quorum determination

Reading and approval of the minutes

Treasurer's Report

Consent Agenda: (information in delegate packets)

Registrar/Genealogist Report

Historian Report

National Trustee: Report on Leadership meeting

District Vice Presidents

District #1 (North):

District #2 (Central):

District #3 (Southeast):

District #4 (Southwest):

NSSAR Color Guard Representative

Audit

Finance

Budget

State Color Guard

George Washington Fund

Medals and Awards

State Website

Americanism & Flag Recognition

Children of the American Revolution

Boys State

Hoosier Patriot:

Eagle Scout

Knight Essay Contest

ROTC/JROTC

Rumbaugh Orations Contest

Americanism Poster Contest

Middle School Brochure Contest

Ladies Auxiliary

Revolutionary War Graves and Patriot Grave Registry

Veterans' Programs/American Legion and VFW

Jeffrey Jones, Secretary

Jeffrey Jones, Secretary

Wendell Horn, Treasurer

Ernest Davis, Registrar/Genealogist

Mark Kreps, Historian

Wayne Eells, Trustee

Pat Cave, VP

George Frantz, VP

Jerry Brown, VP

Ken Gilkey, VP

Robert Cunningham

Bill Sharp

Patrick Cave

Wendell Horn, Treasurer

Robert Cunningham, Commander

Roger Barnhart

Kevin Waldroup, Vice President

Steve Oberlin

George Frantz

Jeff Voris

Jim Arnold

Jeff Hornung, Editor

Kevin Waldroup

T. Rex Legler

Gary Steinhardt

Luke Jacobus

Allen Manning

Allen Manning

Chris Cunningham

Allen Manning

James Arnold

Unfinished Business

1. Proposal to amend Constitutional Article IV, concerning 2-year terms for State officers.
2. Proposal to amend Bylaws 18 and 19 to become consistent with Article IV, should that pass.
3. Proposal to amend Bylaw 18.8.b, regarding the Audit Committee.
4. Proposal to amend Bylaw 10, to place responsibility of maintaining membership lists on the State Registrar.

New Business: (items for discussion and vote)

1. Discussion and Approval of 2018-19 budget
2. Nomination Committee Report of 2018-19 Officers
3. Election of 2018-19 State Officers

Wendell Horn

Bill Sharp

For the Good of the Order

- Future Indiana Events
 - 26 May 2018: George Rogers Clark Wreath Laying, Spirit of Vincennes Rendezvous, Vincennes, IN.
 - 28 July 2018: INSSAR Summer House of Delegates, Fort Wayne, IN.
 - 13 October 2018: INSSAR Fall House of Delegates, Valparaiso, IN.
- Future Central District SAR Events
 - 26 – 28 October 2018: Central District Annual Meeting, Blue Ash, OH.

- Future National SAR Events
 - 26 May 2018: George Rogers Clark Wreath Laying, Spirit of Vincennes Rendezvous, Vincennes, IN.
 - 13 – 18 July 2018: National SAR Congress, Houston, TX.

Ladies Return

Announcement of Silent Auction winners and Ladies’ Auxiliary Gift Presentation

3:45 pm – Installation of 2018-19 State Officers Bob Fish, VPG Central District

3:50 pm - Installation of 2018-19 Ladies Auxiliary State Officers if needed

4:00 pm – Memorial Service Doug McGriff, Acting Chaplain

Closing

SAR Recessional

New Vice President

Until we meet again, let us remember our obligations to our forefathers, who gave us our Constitution, the Bill of Rights, an Independent Supreme Court and a Nation of Free Men.

Retiring of Colors

Color Guard

Benediction

New Chaplain

Unfinished Business

(1) Amend Constitutional Article IV: 2-year terms for State officers

From:

Article IV – Officers, Section 2

Section 2. The officers of this Society, with the exception of the President who shall be limited to two successive terms of office, shall be elected for a one-year term of office, but may be re-elected to successive terms of office with no limit.

To:

Article IV – Officers, Section 2

Section 2. The officers of this Society shall be elected for one two-year term of office, but may be re-elected to successive terms of office with no limit, with the exception of the President who shall not serve a successive term.

(2) Amend Bylaws 18 and 19: Consistency with Article IV

From:

Bylaw 18 – Section 5

Section 5. The Nominating Committee shall consist of a minimum of three (3) Former Presidents of the Society, and it shall be chaired by the Immediate Former President of the Society. The Committee shall report at the October meeting of the House of Delegates the name and Chapter of each nominee. Before making the nomination, the Nominating Committee will secure the agreement from each nominee that he will serve in the office for which he is nominated, if elected.

To:

Bylaw 18 – Section 5

Section 5. The Nominating Committee shall consist of a minimum of three (3) Former Presidents of the Society, and it shall be chaired by the Immediate Former President of the Society. The Committee shall report the name and Chapter of each nominee at the meeting prior to the Biennial Meeting in odd years in which elections take place. Before making the nomination, the Nominating Committee will secure the agreement from each nominee that he will serve in the office for which he is nominated, if elected.

From:

Bylaw 19 – Section 1

Section 1. The election of Society officers, except National Trustee and Alternate National Trustee, shall be held by the House of Delegates at the Annual Meeting of the Society. The nomination of the National Trustee and the Alternate National Trustee, for election at the Annual Congress of the National Society, shall also be held by the House of Delegates at the Annual Meeting of the Society.

To:

Bylaw 19 – Section 1

Section 1. The election of Society officers, except National Trustee and Alternate National Trustee, shall be held by the House of Delegates at the Biennial Meeting in odd years in which elections take place. The nomination of the National Trustee and the Alternate National Trustee, for election at the Annual Congress of the National Society, shall also be held by the House of Delegates at the Biennial Meeting in odd years in which elections take place.

Note: (While we hold elections biennially, and the National Trustees are one-year terms, the State can vote their nominees who will serve the two one-year terms for National Trustee. The Indiana SAR will need to submit the names annually to comply with the National bylaws. If for some reason the Trustee cannot serve the 2nd year, the Alternate would assume the Trustee Seat and the Indiana SAR could elect a new nominated alternate trustee for that year of service).

(3) Amend Bylaw 18.8.b: Audit Committee

From:

Bylaw 18 – Section 8.b

b. The Committee shall oversee the investment of all the funds to maximize earnings and at the same time provide security for the funds. Annual audits of the funds shall be made and reported by the Audit Committee at the first meeting of the House of Delegates following the Annual Meeting. Minutes of this Committee shall be recorded and distributed to the Officers of the Society as defined in Article IV, Section 1, of the Constitution, within thirty days after each meeting.

To:

Bylaw 18 – Section 8.b

b. The Committee shall oversee the investment of all the funds to maximize earnings and at the same time provide security for the funds. Annual audits of the funds shall be made and reported by the Audit Committee at the first October meeting of the House of Delegates following the Annual Meeting. Minutes of this Committee shall be recorded and distributed to the Officers of the Society as defined in Article IV, Section 1, of the Constitution, within thirty days after each meeting.

Reason for the change: To align with the August annual meeting that takes place with the fund manager.

(4) Amend Bylaw 10: State Registrar membership responsibilities

From:

Bylaw 10

Section 1. The Registrar shall receive all membership and supplemental applications with fees and dues attached. He shall process the applications and, when approved, transmit them together with the fees and dues to the Secretary.

Section 2. The Registrar shall have care and custody of the file of approved applications for members of the State Society.

To:

Bylaw 10

Section 1. The Registrar shall receive all membership and supplemental applications with fees and dues attached. He shall process the applications and, when approved, transmit them together with the fees and dues to the Secretary.

Section 2. The Registrar shall maintain a current listing of all members and reconcile such membership status with each chapter and with national. He shall initiate the dues collection process.

Section 3. The Registrar shall have care and custody of the file of approved applications for members of the State Society.

Reason(s) for change: modify the Indiana State Bylaws to move the membership list duties from the State Secretary and to assign them to the State Registrar. Also, separate the State Registrar position from the State Genealogist

New Business

- (1) Discussion and Approval of 2018-19 budget
- (2) Nomination Committee Report of 2018-19 Officers

**Nominating Committee Report
October 2017**

- **President:** Robert Pfaff
- **Vice President:** Kevin Waldroup
- **Secretary:**
- **Assistant Secretary:**
- **Treasurer:** Wendell Horn
- **Assistant Treasurer:** Jason Vasher
- **Vice President, District 1:** Patrick Cave
- **Vice President, District 2:** George Frantz
- **Vice President, District 3:** Jerry Brown
- **Vice President, District 4:**
- **Registrar:** Ernest Davis
- **Historian:** Mark Kreps
- **Genealogist:** Ernest Davis
- **Chancellor:**
- **Chaplain:** Charles (Doug) McGriff
- **National Trustee:** Wayne Eells

- a. The slate of officers were approved for nominations at the April 2018 HoD. Empty positions will require nominations from the floor.

(3) Election of 2018-19 State Officers

Treasurer's Report – Balance Sheet

Treasurer's Report - Balance Sheet
Indiana Sons Of The American Revolution
4-1-17 Thru 3-31-18

ASSETS

Checking Account	\$40,109.30	
Morningstar	56,208.45	
Total Assets		\$ 96,317.75

LIABILITIES

Endowment Fund Trust (Rainy Day)	\$36,475.00	
CAR Cyril Hohnson Scholarship Fund	5,219.00	
Color Guard Fund	5,458.00	
Indiana Historical Marker Fund	4,350.00	
Indiana War Memorial Fund	7,900.00	
FY Year 2017 Dues/Apps	21,285.00	
Escrow For History & Handbook		
Total Liabilities		\$ 80,687.00

EQUITY

Retained Income	\$15,630.75	
Total Equity		\$15,630.75
Total Liabilities And Equity		\$96,317.75

Treasurer's Report – Budget

Treasurer's Report - Budget
INDIANA SOCIETY OF THE SONS OF THE AMERICAN REVOLUTION
FY 2017 Budget

INCOME Item	2017-2018 Budget	3-31-18	FY To Date
Dues/Apps	\$ 12,846.00	\$ 11,280.00	\$ 12,450.00
Ladies Auxiliary	500.00		500.00
Cyril Johnson Fund	350.00		
Net Endowment Fund			
Donations	40.00	36.56	36.56
Fund From Surplus	30.00		
TOTAL INCOME	\$ 13,276.00	\$ 11,316.56	\$ 12,986.56
EXPENSES			
Item			
Officer Expense to Nat Mtg	\$ 500.00	\$ 500.00	\$ 500.00
Mbbership-Retrn Fund	550.00		
Admin Expenses	1,600.00	342.00	1,277.01
Youth-Oration Contest	1,150.00		1,000.00
Youth-Essay Contest	1,200.00		1,000.00
Youth-Eagle Scout Contest	1,100.00		1,000.00
Youth-ROTC Medals	1,270.00		1,255.27
Youth-Nat History Day	400.00		
Youth-SAR Poster Contest	200.00		200.00
Youth-Boys St Scholarship	300.00		300.00
Youth-Ehanced JROTC	1,000.00		1,000.00
Youth-Brochure Contest	300.00		300.00
Youth-Travel Exp To Congress	750.00		750.00
CAR Scholarship-Cyril Johnson	350.00		
State Medals & Awards	1,000.00		265.95
Historical Markers			
Hoosier Patriot	1,100.00		
Web Site	100.00	100.00	100.00
History & Handbook	180.00		
Liability Insurance	1,300.00		1,362.00
IN Secy of St Report	10.00		
Central Dist Due	200.00		190.50
TOTAL EXPENSES	\$ 14,560.00	\$ 1,242.00	\$ 10,800.73

Consent Agenda



Sons of the American Revolution

The Indiana Society

[Meeting Minutes](#)

Previous Meeting Minutes

- ❖ The meeting was called to order at 10:30 a.m.
- ❖ The Invocation was offered by T. Rex Legler.
- ❖ The Pledge to the National Colors was led by Secretary Jones
- ❖ The Pledge to the SAR Flag was led by Secretary Jones
- ❖ Bill Sharp was selected as Parliamentarian
- ❖ Secretary Jones took the Chapter Roll Call of 20 Compatriots. A quorum was present

Attendance

<i>District</i>	<i>Chapter</i>	<i>Location</i>	<i>Compatriot</i>	<i>At Large</i>
1	Alexis Coquillard	South Bend		
	Anthony Halberstadt	Fort Wayne	Barnhart, Roger Jones, Jeffrey Sharp, Bill	X X
	Duneland	Valparaiso	Cave, Pat Eckley, Randall Hyer, Ron McGriff, Charles	X X
2	Benjamin Franklin	Franklin		
	Clarence A. Cook	Indianapolis		
	Continental	Muncie	Kreps, Mark	X
	John Martin	Rockville	Blanchard, Cliff	X
	William H. Harrison	Lafayette	Frantz, George Johnson, Mike Pfaff, Rob	X X
3	Clifty Creek	Madison	Manning, Allen	X
	Daniel Guthrie	Bedford	Arnold, James Hitchcock, Edward Legler, T. Rex	X
	David Benton	Brownstown	Brown, Jerry Harvey, James Sheets, John	X X X

4

John Hay	Salem		
Gen Thomas Posey	Mount Vernon		
George Rogers Clark	Vincennes	Cunningham, Rob	X
Ohio Valley	Evansville		

Introduction of Guests and Greetings

- Mary Nakhleh, (Regent of General Lafayette Chapter DAR) brought greetings.
- Chris Cunningham (Indiana SAR Ladies Auxiliary) brought greetings.
- Melinda (and son Drew) Grismer were introduced from the Mathias Young CAR Chapter in Frankfurt.

Announcements

- Robert Cunningham announced the George Rogers Memorial Park will hold a ceremony on November 14, 2017 in the Vincennes Pavilion at 10:00 am. Attendees will have the opportunity to purchase mint quarters of George Rogers Clark in a \$10 roll.
- George Frantz thanked the attendees for the “Stand Down” donations.
- Roger Barnhart announced the Col Augustin de la Balme Memorial ceremony in Columbia City on November 4, 2017 at 2 pm.
- Roger Barnhart discussed the George Washington endowment fund. He announced that 20% of the fund income supports underfunded projects in the SAR. A “Fellow” membership begins at \$1000. Ladies are invited to join.

SAR Awards and Recognition

- T.Rex Legler presented replica eating utensils for use at Revolutionary War reenactment ceremonies to the following:
 - Jim Arnold
 - Robert Cunningham
 - Edward Hitchcock
- Rob Pfaff presented the Indiana Society with a Flag Banner for the Point Pleasant Battle Days.
- Bill Sharp presented the Indiana Society with a Flag Banner for the George Rogers Clark Vincennes ceremony.
- Roger Barnhart was recognized by the National Leadership at the George Washington Breakfast.
- The Clarence A. Cook chapter was presented a Flag Banner for advancing the American Heritage.
- George Frantz presented Drew Grismer of the CAR with a pocket copy of the US Constitution.

The House of Delegates approved the Agenda

ROLL CALL – QUORUM ATTAINED

Minutes Approval – Approved.

Treasurer’s Report – Approved.

- The Morningstar Investment Fund (see attachment to the minutes) was reviewed along with the investment split.

Consent Agenda – Approved.

- Historian (Mark Kreps): announced that folders from the 1930’s had been discovered and he will evaluate what has been found.
- Color Guard (Robert Cunningham): Reported on the activities of the three Color Guard Commands. He asked for a continuing request for new members to join and spread the word about the SAR. He also gave an overview of the uniforms and how they were worn.
- Americanism (George Frantz): Pat Cave noted that flags flown at night must be illuminated (except at gravesites). Rob Pfaff suggested members contact the National Flag Committee with suggestions on the clarification of any display rules that are

vague. Jim Arnold requested George Frantz provide a list of chapters which have given Flags this year (answer: Clifty Creek, John Martin, and Anthony Halberstadt).

- Boys State (Jim Arnold): Announced Drew Grisner would be the Indiana rep to Boy's State for 2018.
- Knight Essay (T. Rex Legler): Announced the state cutoff for submissions is February 22, 2018.

Unfinished Business

2. Recognition of Civil Air Patrol and Sea Cadet units

- a. T. Rex Legler made a motion to authorize the award of the SAR Bronze Good Citizenship medal to the appropriate high school age Civil Air Patrol Cadets who meet the suggested eligibility criteria, one from each unit (13). The motion was seconded and approved.
- b. Budget lines for the Civil Air Patrol (\$318.50) and Sea Cadet Units (\$196) were approved.

3. 2-Year state officer terms

Proposal for constitution and bylaw changes on length of officers' terms

Current Constitution, Article IV:

Section 2. The officers of this Society, with the exception of the President who shall be limited to two successive terms of office, shall be elected for a one-year term of office, but may be re-elected to successive terms of office with no limit.

Suggested Constitution, Article IV:

Section 2. The officers of this Society shall be elected for one two-year term of office, but may be re-elected to successive terms of office with no limit, with the exception of the President who shall be limited to one two-year term of office.

Further:

Bylaw 18, Section 5 says the nominating committee to present names at the Oct meeting, maybe it should be clarified by saying the Oct meeting preceding the Biennial Elections taking place in XXX (Odd?) years.

Bylaw 19, Section 1 says election at the annual meeting, which means at each annual meeting. Maybe we should outline which years are the Biennial election years (odd years?)?

- a. A motion to amend the Constitutional Article IV proposal was approved and seconded. The language was changed from "Shall be limited to one two-year term of office" to "Shall not serve a successive term." The motion was approved.
- b. A motion to present the amended Article IV to the April 2018 HoD was seconded and approved.
- c. The State President referred Bylaw 18 and 19 back to the nominating committee to finalize the wording and to present the proposed change in April (upon approval of the Constitution Article IV)

4. Nomination Committee report

Nominating Committee Report October 2017

- **President:** Robert Pfaff
- **Vice President:** Kevin Waldroup
- **Secretary:**
- **Assistant Secretary:**
- **Treasurer:** Wendell Horn
- **Assistant Treasurer:** Jason Vasher
- **Vice President, District 1:** Patrick Cave

- **Vice President, District 2:** George Frantz
- **Vice President, District 3:** Jerry Brown
- **Vice President, District 4:**
- **Registrar:** Ernest Davis
- **Historian:** Mark Kreps
- **Genealogist:** Ernest Davis
- **Chancellor:**
- **Chaplain:**
- **National Trustee:** Wayne Eells

- a. Charles McGriff volunteered to serve as chaplain and was approved by the Nominating Committee for submission.
- b. The slate of officers were approved for nominations at the April 2018 HoD. Empty positions will require nominations from the floor.

5. Princeton Battlefield endorsement

- a. An explanation of the battlefield preservation and property purchase was explained.
- b. SAR compatriot members were encouraged to donate.

6. Reminder youth contests

- a. The membership was reminded that the timeline for the Youth Contests is approaching.
- b. The Indiana Society is encouraging entries for posters, brochures and orations.

7. Education Outreach

- a. Mark Kreps described the 3 phased approach by National of implementation of this new initiative.
- b. Phase 1: Those working with children less than 18 years of age need to take specialized training provided by the Boy Scouts (Youth Protection Training). Mark will send out a notification with more information.
- c. Phase 2: The creation of a marketing data/speaker's Bureau
- d. Phase 3: Still being developed

New Business

1. Fundraising calendar for 2019 (Finance Committee)

- Rob Pfaff provided an overall explanation of the Fundraising Calendar initiative.
- T. Rex Legler requested the committee add DAR events
- Cliff Blanchard requested the committee add CAR events
- Pat Cook estimated the cost was about \$1400 for 500 calendars; they would sell for about \$8; the profit would be about \$1,900
- T. Rex Legler suggested the cost of calendars could be added to the Dues cards
- A Motion was made to direct the Finance Committee to develop the calendar project with a target release of 2019. The Motion was approved.

2. Investment policy change (Finance Committee)

- The Finance Committee made the following motion:

The Finance Committee Moves that the Investment Policy for the Endowment Trust Fund of the Indiana Society remains invested at 50 % Equity and 50% Fixed Income risk/return profile as voted by the Indiana SAR House of Delegates on (July 2016).

- The Motion was approved.

3. Proposal: Endowment Reinvestment (Finance Committee)

- The Finance Committee made the following motion:

The Finance Committee in accordance with Indiana SAR Bylaw 18, Section 8.d. moves that the income from the Endowment Trust Fund of the Indiana Society through 31 August 2017 be reinvested as principal in the Endowment Trust Fund of the Indiana Society.

- The Motion was approved.

4. Bylaw change proposal (Audit Committee) : Audit Committee to report at October HOD

- The Finance Committee made the following motion:

*Bylaw 18 - Committees
Section 8.b.*

The Committee shall oversee the investment of all the funds to maximize earnings and at the same time provide security for the funds. Annual audits of the funds shall be made and reported by the Audit Committee at the first October meeting of the House of Delegates following the Annual Meeting. Minutes of this Committee shall be recorded and distributed to the Officers of the Society as defined in Article IV, Section 1, of the Constitution, within thirty days after each meeting.

Reason for the change: To align with the August annual meeting that takes place with the fund manager.

- The motion was approved and the Audit committee directed to submit it to the April 2018 HoD for approval.

5. Secretary Position (Nominating Committee)

- Bill Sharp proposed a modification of the Indiana State Bylaws to move the membership list duties from the State Secretary and to assign them to the State Registrar.
Bill Sharp suggested the Nomination Committee separate the State Registrar position from the State Genealogist.
- Bill Sharp explained that the Annual Dues notification and Membership Card process would be handled by the State Registrar since that position will be responsible for the membership list.
- The Nominating Committee proposed modification of State Bylaw 10 to read as follows:

Bylaw 10 – Registrar

Section 1. The Registrar shall receive all membership and supplemental applications with fees and dues attached. He shall process the applications and, when approved, transmit them together with the fees and dues to the Secretary.

Section 2. The Registrar shall maintain a current listing of all members and reconcile such membership status with each chapter and with national. He shall initiate the dues collection process.

Section 3. The Registrar shall have care and custody of the file of approved applications for members of the State Society.

- The motion was approved for presentation at the April 2018 HoD.

6. Central District Vice-President General

- T. Rex Legler nominated Bill Sharp as Indiana Nominee for Central District VP at the next election for the year 2020.
- The nomination was seconded and approved.

7. Color Guard: Rob Cunningham

- Robert Cunningham notified the membership of an updated Color Guard Manual
- Robert Cunningham notified the membership that the Color Guard can't let the general public handle its weapons, nor let them handle any edged weapons.

8. Friendship National Muzzle Loading Association

- Robert Cunningham notified the membership that the Indiana Color Guard attends this association twice per year.

- The Color Guard is asking for financial support twice per year for 4 days each.
- A motion seeking approval for \$250 in yearly funding was proposed. It was seconded and approved. The State Treasurer was directed to charge this expenditure against the Membership line item.

For the Good of the Order

- 3-5 Nov 2017: Central District SAR, Parkersburg, WV
- 4 Nov 2017: 237th Colonel Augustin de la Balme Commemoration, Columbia City, IN
- 16 Dec 2017: Wreaths Across America Day
- 22-25 Feb 2018: Spring Leadership National SAR, Louisville, KY
- 21 April 2018: Indiana SAR Annual Meeting, Spring Mill State Park, IN
- 26-27 May 2018: Spirit of Vincennes Rendezvous; National SAR Event/Wreath Ceremony for George Rogers Clark-Vincennes, IN
- 13-18 July 2018: National SAR Congress, Houston, TX

SAR Recessional – Led by President Robert Pfaff

Retiring of the Colors

Benediction

President's Report

The 4th quarter typically begins actively and, with Thanksgiving and the Holidays, ends quietly. In the fourth quarter 2017, I:

1. developed the agenda, with the cooperation of many compatriots, and presided over the fall House of Delegates meeting (21 October).
2. spoke at a local DAR chapter meeting on the relationship between SAR and DAR (24 October).
3. attended the Central District meeting in Parkersburg, WV (3-5 November).
4. signed 31 new member certificates and sent them to the respective chapters.

The first quarter is generally quiet, at least publically. With winter weather, there is a reduction in planned activities and travel is weather-dependent. During the first quarter 2018, I:

1. attended two chapter meetings (Duneland and John Martin, 3 February and 24 March, respectively). Anecdotally, the drive to the John Martin meeting in Terre Haute was in a blizzard.
2. attended the Spring Leadership Conference in Louisville (2-3 March).
3. signed 12 new member certificates and sent them to the respective chapters.
4. began work as incoming Registrar in my home chapter (William Henry Harrison), having submitted one new member application and working on 3 others.
5. began assembling the agenda for the April HoD at Spring Mill State Park in cooperation with the host chapter (Daniel Guthrie) and others. This included learning quite a bit about the logistics and protocols peculiar to the spring meeting.

Registrar/Genealogist Report

THE NATIONAL SOCIETY, SONS OF THE AMERICAN REVOLUTION, INDIANA SOCIETY

STATE OFFICER'S REPORT

Filing Date:

OFFICE: STATE REGISTRAR / GENEALOGIST

QUARTER: 1ST QUARTER 2018

REPORT OF ACTIVITIES:

ON MARCH 31, 2018, THERE WERE:
17 NEW APPLICATIONS AND
12 SUPPLEMENTAL APPLICATIONS
AT NSSAR AWAITING APPROVAL.
DURING THE 1ST QUARTER OF 2018:
12 NEW APPLICATIONS, AND
11 SUPPLEMENTAL APPLICATIONS
WERE APPROVED BY NSSAR
& 1 NEW APPLICATION WAS PENDED.

RESPECTFULLY,
Ernest R. Davis

Historian Report

No Report

National Trustee Report

No Report

District Directors

DISTRICT: 1st District

VP NAME: Patrick M. Cave Jr.

ADDRESS: 600-211th St. Dyer, IN 46311

DISTRICT MEETINGS DATES & LOCATIONS:

NUMBER OF CHAPTER MEETINGS ATTENDED:

Chapters	Date(s)	
1. Duneland	12/02/2017	
2. Duneland	02/03/2018	
3. Duneland	04/07/2018	
4. Alexis Coquillard	03/14/2018	
5. Anthony Halberstadt	03/24/2018	
6. Anthony Halberstadt	12/16/2018	Wreaths across America

REPORT & RECOMENDATIONS:

In going to other chapter meetings other than my own, I have seen how they feel comfortable and at ease with each other.

The Duneland chapter on the other hand has been in existence for ten years and needs to continue to grow and gain relationships. This fall will be our second time hosting the state H.O.D. meeting. In June will be our second time to have a Revolutionary War “hero” grave site service.

Also, I would like to extend a special thank you to Anthony Halberstadt chapter for allowing me to attend and participate in their involvement in the Wreaths across America program.

DISTRICT: 2

VP NAME: G. W. Frantz (Harrison Chapter)

NUMBER OF CHAPTER MEETINGS ATTENDED:

<u>Chapter</u>	<u>Date</u>
Cook	15 Nov 2017 (filed during this reporting period)

REPORT & RECOMENDATIONS:

Attended a meeting of the Clarence Cook Chapter, in Indpls., on 15 Nov 2017. The chapter in addition to conducting normal business inducted several new members and presented a Law Enforcement Commendation Medal.

Third District Vice-President Quarterly Report by Compatriot Jerry Brown

The David Benton Chapter had one meeting this quarter on February 8, 2018. The meeting was opened and closed by Chaplin James Harvey with prayer. There were 7 members present and 1 visitor. Secretary John Sheets read the minutes of the December meeting. Treasurer Darrell Scifres read the Treasurers Report. Registrar Ed Hitchcock read a list of Color Guard activities coming up during the next several months and invited members to participate. A Flag Certificate was awarded to Bob Poynter for the Bob Poynter GM displaying the American Flag at his dealership in Seymour. Plans to continue the collection of funds for the Veterans at the VA in Louisville were completed and the collect started. Plans were discussed for awards to be made for the Bronze Good Citizenship Award, Police Award and EMT Award and more Flag Certificate Awards. The Election of Officers took place and Compatriot Ed Hitchcock installed President Jerry Brown, Vice-President Glen Killey , Secretary John Sheets, Treasurer Darrell Scifres and Registrar Edward Hitchcock. The Program was about Revolutionary War Hero Ethan Allen by President Jerry Brown. The next meetings for David Benton April 12th, Clifty Creek March 5th, John Hay June 21st., Daniel Guthrie February 20th and Spring House of Delegates May 21st. at Spring Mill Park. Report for Secretary John Sheets sent by Compatriot Jerry Brown.

Daniel Guthrie Chapter January 2018

January 14th we were the Color Guard for the Bicentennial Ceremony for Monroe County. The color Guard posted the 15 Star Flag and Indiana State Flag along with two Muskets. Compatriots Robert P. Cunningham, Edward E. Hitchcock, James C. Arnold and David Vanderstel form this Color Guard.

February 20 we held our first meeting for 2018. We had 17 SAR members, 3 WOSAR and 6 Special Guests with 6 of their family members present for a total of 32 in attendance. At this meeting we presented Mrs. Lindsey Hill, RN with the Emergency Medical Service Medal and Certificate. We presented Ellettsville Deputy Chief Anthony (Tony) Bowlen with the Law Enforcement Commendation Medal and Certificate. We presented Bloomington Fire Chief Jason Moore with the Fire Safety Commendation Medal and Certificate.

February 23 we presented the Colors for the 239th Anniversary Commemoration of the Capture of Fort Sackville located in the George Rogers Clark National Park in Vincennes, Indiana. This was made up of The Daniel Guthrie, David Benton, GRC and Ohio Valley Chapters.

March we presented at Flag Certificate to "The Trolley division of the FLSR Transportation Department in French Lick, Indiana. This was done by Compatriot Gordon W. Bell Jr. March 24 Compatriot James C. Arnold presented a program to the John Martin Chapter in Terra Haute, Indiana. Edward E. Hitchcock also attended this meeting.

March 26 we posted the Colors for the John Wallace Chapter of the DAR. Compatriots Robert P. Cunningham, Dee Doane, Edward E. Hitchcock, Gordon W. Bell Jr., Richard D. Hill and James C. Arnold made up this Color Guard.

During the Month of February and March members of the Daniel Guthrie Chapter have been working with the Staff at the Spring Mill State Park in preparation for the upcoming Indiana SAR HoD meeting. Compatriot T. Rex Legler II had been the driving force behind this endeavor.

Submitted by: Compatriot James C. Arnold- Secretary Daniel Guthrie Chapter

John Hay Chapter, Sons of the American Revolution
Meeting minutes, March 15, 2018

The meeting of the John Hay Chapter of the Sons of the American Revolution was held on Thursday, March 15, 2018 in the meeting room of The Depot in Salem, Indiana. Fourteen members and guests were in attendance.

The welcome was given by President Mark Owens. Vice President Vernon Coates led the pledge of allegiance. All members in attendance repeated the SAR Pledge. A meal blessing was offered by Chaplain John Sheets. The meal was furnished by Country Cooking of Salem (excellent meal).

New officers for the John Hay Chapter were installed and are as follows:

President:	Mark Owens
Vice President:	Vernon Coates
Secretary/Treasurer:	Myron Short
Corresponding Secretary:	Larry Lang
Registrar:	None appointed -- Willie Harlan (helper)

The meeting program was on the very interesting subject of the events concerning the writing of the Declaration of Independence. The excellent presentation was made by Compatriot David Bell. This presentation completed the series on the Declaration of Independence. A new program will be selected for the next meeting.

Business session was next:

The October 19, 2017 meeting minutes had been sent to the membership by mail. The Chapter approved the minutes.

The financial report was given by Treasurer Myron Short. As of the date of the meeting there is a net balance of \$1621.74 in the Chapter account. Myron Short, Allan Martin, and Mark Owens are authorized to sign checks. Arrangements have been made with the Bank that two signatures (of the three authorized) are sufficient for signing checks.

Report on mid-winter get-together: The Chapter had a Brunch-type social get-together on February 3, 2018 at 10 am at Nice's Restaurant in Salem, Indiana. There was no agenda other than good SAR fellowship. There were 10 in attendance, and the get-together was enjoyed by all.

Voluntary contributions for VA items, meeting fees, postage, and medals continue to be made to help cover expenses, and are greatly appreciated. On December 21, 2017 the Chapter received a letter of thanks from the Department of Veterans Affairs for the donations made by the Chapter this past Fall to the VA Hospital.

The Chapter now has twenty-one paid members. Three more individuals (William Goller, Todd Evans, and Ethan Whitehouse) have applied for SAR membership. There are three more individuals that want to apply for SAR membership. They are: Eric Jansson (714-642-7613), Randy Helderman (812-678-2685), and Lash Strange (812-883-5091), These individuals have been contacted for help with the application process. Willie Harlan is assisting.

Compatriot Martin reported on the grave marking for Patriot Jehu Reese. Historical documents show that Jehu Reese immigrated from Wales to Delaware, and signed an oath of allegiance to the Colonies. He then served in the Tennessee Militia for the Colonies during the Revolution. The

Chapter has purchase a flat marker for Jehu Reese' grave at a cost of \$238. This marker will be installed at Jehu's grave when weather permits. The Chapter will then arrange for a grave marking ceremony.

Compatriot Martin reported that SAR flag certificates have been purchased for schools, churches, businesses, and individuals that fly the American flag. The Chapter has approved the following names and organizations for SAR flag certificates: East Washington High School, West Washington High School, Salem High School, New Albany High School, Floyd Central High School, Jim Bezy (neighbor to Mark Owens), Compatriot Larry Sperzel, Compatriot Vernon Coates. These organizations and individuals will be contacted for delivery of the award certificates.

The Chapter has approved the following names of community members who have served the community in law enforcement, EMT services, civic services, and good citizenship for receipt of service medals in these areas. Names approved: Roger Newlon (law enforcement), Tammy Nicholson (EMT), Ronnie Wilcox (fire fighter), Veda Strange (medical care). At the meeting the Chapter voted to add Lash Strange (community service) to the list. The service medals will be presented to these individuals at the June 21 meeting.

The Indiana State SAR House of Delegates Meeting was announced for Saturday, April 21. The meeting will be held in the Spring Mill Inn Lakeview Room in Mitchell, Indiana. Sign-up sheets will be sent to the membership.

A glitch was noticed in the mailing of the meeting announcement cards. Twenty-nine cards were mailed, and as far as can be determined all were postmarked February 28, 2018. Several members received their cards satisfactorily, but several did not receive their cards until after the March 15 meeting. The Post office will be contacted to find out what happened. Update: The cards were given to the Post Office in a rubber bound bundle, address side up. But the Post office said that if some were fed into the reader machine and were upside down, the reader would take whatever number was on the last line as being the zip code. In our case the number on the last line (if upside down) was Compatriot Martin's phone number. So apparently on some cards, the machine didn't know what to do, and there was a delay.

Members in attendance said the SAR recessional. The meeting was dismissed following the benediction by Chaplain Sheets. Next meeting: 6 PM Thursday, June 21, 2018 at The Depot on College Avenue, Salem, Indiana. All subsequent meetings are planned to be held at The Depot, and SAR materials located in the Stevens Museum will be transferred to The Depot.

Larry Lang, Secretary, John Hay Chapter, INSSAR

2018 Meeting Dates: March 15, June 21, August 16, October 18

Addendum to Compatriots – Announcement for next meeting:

What: John Hay Chapter meeting **NEW MEETING DATE AND PLACE**

When: Thursday, June 21, 2018 @ 6 pm

Where: The Depot, located on 206 S. College Avenue, Salem, IN 47167

Dinner: \$10 per person, prepared by Country Cooking.

Clifty Creek 1st Quarter Report by Allen Manning

Number of Chapter meetings this quarter is 2 and there at 38 Chapter Members in good standing. The first meeting was held 2 Jan 2018 with 15 members attending and 3 guests. The program was by Mrs. Margaret Henderson playing period music on the violin. Inducted William Johnson as a new member from Patriot David Dickson. The second chapter meeting was March 6, 2018. There were 17 members present with 5 visitors. The program presentation was by Compatriot Lynn Rogers "The Search for the Westerfield Massacre Site." A Supplemental Star was given to Stephen Thomas for Patriot John Hurst. Also a vote was taken on the Americanism Youth Poster Contest submissions. There are no reinstatements being sought and 8 new memberships are being pursued. The website has been updated.

District Four

GENERAL THOMAS POSEY CHAPTER ... MT. VERNON, IN. AMERICAN LEGION HOME

Number of meetings in 2017, April 4, July 19, Oct. 18.

Attendance at meetings

April 4, 13 total (9 chapter members, 0 DAR members, 4 guests)

July 19, 18 total (9 chapter members, 2 DAR members, 7 guests)

Oct. 18, 10 total (8 chapter members, 0 DAR members, 2 guests)

April 4, 2017 .. program

"The Making Of The Commander in Chief .. General George Washington" by Bob Hall.

July 19, 2017 program

"The Explosion And Fire On The Sultana" by Stephen H. Johnson

Oct. 18, 2017 program

Cedric Hustace displayed his artwork of River Craft and presented an excellent program on River Boats.

Meeting Scheduled for April 4th delayed until May because of illness. Next scheduled meeting is July 2018.

OHIO VALLEY CHAPTER EVANSVILLE, IN WILLARD LIBRARY

Attendance at meetings

Nov. 18, 201712 chapter members, and guests

Program ... Old Glory With Hammer And Sickle & Race To The Moon – by Bob Hall

Veterans Day Parade on 11/11/2017

Color Guard participated in the Boonville, IN. Annual Christmas Parade.

James Griffin One Hundred Year Dedication at Locust Hill Cemetery in Evansville, In. was attended by SAR Flag Bearers in Colonial Uniforms.

Audit

No Report. Due this summer

Finance

Report & Recommendations:

I would like to extend a special thanks to everyone who submitted photos for the 2019 calendar. I hope that you will continue to submit more photos for future calendars.

I am looking forward for the continued support and backing of our members in this new initiative that allows us to sponsor addition programs for our veterans.

Budget

No Report

State Color Guard

Member participation: Mark Kreps, Northern Command; Jeff Stratton, Central Command; Edward Hitchcock, Southern Command

Report & Recommendations:

From April 2017 through the April 2018 INSAR Spring House of Delegates meeting, the Color Guard participated in approximately 47 Indiana events. See list of events at the end of this report. This does not include Chapter meetings. In addition, our Color Guardsmen participated in events outside the state as well as at several national events. The Color Guard has participated in parades, DAR events, grave dedications, school visitations, state SAR meetings, JROTC award ceremonies and historical festivals.

We would like each Chapter to report their Color Guard activities and how many active Color Guard members they have in their Chapter. This information should be reported to the State Secretary and to the Vice Commander in their district: Mark Kreps in the northern region (mjkreps@gmail.com); Jeff Stratton in the central region (jstratton74@gmail.com); and Edward Hitchcock in the southern region (edward.hitchcock@sbcglobal.net).

The Color Guard is the billboard of the SAR. We need more Color Guard members. Our Color Guard is dwindling. We are turning down Color Guard requests because we do not have the personnel to man them. I encourage each Chapter to recruit new Color Guardsmen, especially younger members.

Color Guard events are listed on the INSAR website calendar, <http://inssar.org/>.

Indiana has one national SAR event for Color Guardsmen who are working toward their Silver Color Guard Medal. This event is the seventh annual National Wreath Laying Ceremony in Vincennes, IN on Saturday,

May 26, 2018 at the George Rogers Clark National Memorial. Color Guardsmen should report at 10:00am EDT. SAR, DAR and CAR Chapters presenting a wreath will receive a streamer for their Chapter.

If you are interested in participating in this wreath laying ceremony, please contact Robert Cunningham, rpcunnin@indiana.edu, 812-336-7131 (home) for further details.

To access the *Color Guard Handbook* on the National SAR website, please follow these steps.

1. Go to the NSAR website, <https://www.sar.org>
2. Click on the Login tab, enter your email and password
3. Go to the Compatriots tab and click on SAR Committees
4. Scroll down and click on Color Guard Committee
5. Click on SAR Color Guard Handbook
6. When you are finished reading, click on Logout

Access the *SAR Colorguardsman* electronic magazine from the Color Guard Committee page or at this link. <https://sar.org/sar-colorguardsman>

I would like to give special thanks to our Northern Vice Color Guard Commander Mark Kreps, our Central Vice Color Guard Commander Jeff Stratton and our Southern Vice Color Guard Commander Edward Hitchcock for their outstanding service to the INSAR.

Mark Kreps, Northern Command, participants are from the Continental Chapter, Muncie, IN

2017

DAR Awards Ceremony, 9 March, DAR Awards Ceremony, First Presbyterian Church, Muncie, Rolly Bousman, Dennis Babbitt, Mark Kreps.

Conner Prairie, Fishers, IN; 1,2,3,4 July; Mark and Janet Kreps, Dennis Babbitt, Keith Freer, Jim Shoptaw, Sarah, Ben Shoptaw, Phyllis and Christina Shoptaw.

Crown Hill Cemetery, Indianapolis, 19 August, Wreath Presentation for monument to President Benjamin Harrison, Musket salute and flag display, Dennis Babbitt (with members from Daniel Guthrie and Cook Chapters).

Lafayette, IN, Wolcott Café and Catering, House of Delegates, 21 Oct., Mark Kreps, Presenting and retiring colors.

De La Balme commemoration, near Columbia City, IN, 04 Nov., Mark Kreps, Jim Shoptaw.

Veterans Day Event, Muncie Central High School, 13 Nov., Mark and Janet Kreps, Rolly and Cherlyn Bousman, Alan Teller, Jim Shoptaw, Dennis Babbitt.

2018

Classroom Visit, 13 Feb, Muncie Inspire Academy, Muncie, Fourth Grade Class, Jim Shoptaw.

DAR Open House, Paul Revere Chapter, Kennedy Branch Library, 24 Feb., 1:00 pm, Mark and Janet Kreps, James Shoptaw, Jack Carmichael.

DAR Paul Revere Chapter Awards Ceremony, Muncie, 8 March, Mark Kreps and Janet Kreps, Dennis Babbitt, Rolly Bousman.

St. Patrick's Day Parade, Indianapolis, 16 March, Dennis Babbitt, Mark and Janet Kreps (banner carrier), Jim Shoptaw (with four color guard members from Cook Chapter, Indianapolis).

Jeff Stratton, Central Command (no report)

Edward Hitchcock, Southern Command

The Clifty Creek Chapter presented the Colors at the NSDAR John Paul Chapter's annual awards meeting in April 2017.

Color Guard Events from Spring HOD Meeting in 2017 to Spring HOD Meeting in 2018

- 4-15-17 Spring HOD Meeting at Indianapolis, IN
- 4-29-17 Dogwood Festival Parade at Orleans, IN
- 5-13-17 Grave markings for four Revolutionary War Patriots in Rose Hill Cemetery in Bloomington, IN
- 5-20-17 Indiana Society DAR State Meeting at the Marriott East in Indianapolis, IN
- 5-27-17 George Rogers Clark Wreath Laying Ceremony
- 5-27 & 28-17 Spirit of Vincennes Rendezvous at Vincennes, IN
- 5-29-17 Memorial Day Parade at Huron, IN
- 6-17-17 Summerfest Parade at Loogootee, IN
- 7-1-17 Limestone Festival Parade at Bedford, IN
- 7-2-17 Connor Prairie (maybe more than one night)
- 7-4-17 Catfish Festival Parade at Shoals, IN
- 7-29-17 HOD Meeting at Lafayette, IN
- 8-6-17 Grave Marking for Revolutionary War Patriot in Kilgore Cemetery near Raglesville, IN
- 8-12-17 Lazy Days Festival Parade at Gosport, IN
- 8-17 Memorial Service at President Benjamin Harrison's Grave in Crown Hill Cemetery at Indianapolis, IN
- 9-4-17 Labor Day Homecoming Parade at Paragon, IN
- 9-9 & 10-17 Scottish Festival at Columbus, IN
- 9-30-17 Persimmon Festival Parade at Mitchell, IN
- 10-1-17 Pumpkin Festival Parade at French Lick, IN
- 10-8-17 Apple Festival Parade at Bloomfield, IN
- 10-21-17 Fall HOD Meeting at Wolcott, IN
- 11-14-17 Issue of new Indiana Quarter at Vincennes, IN
- 12-2-17 Christmas Parade at Medora, IN
- 1-14-18 Monroe County Bicentennial in the Monroe County Courthouse in Bloomington, IN
- 3-26-18 John Wallace DAR Chapter Awards Banquet at Mitchell, IN
- 4-15-18 Ripley County, Indiana Bicentennial at the Fairgrounds in Osgood, IN

Ohio Valley Chapter NSSAR Activities 2017

Jan. ?? 2017 John G. West & Donald Counts did a Speakers Bureau program -"Flags Over America" - at Creekside Baptist Church "Joy Class."

April 8, 2017 Grave marking in Owensboro – Thurston Cabell, 28th U.S.C.T., Daughters of the Union, Ernie Payne, Jacqueline Payne, Ladies Auxiliary.

April 27, 2017 JROTC Harrison HS, Don Counts

April 28, 2017 ROTC Commissioning Ceremony, 2LT Brian Aker; Ernie Payne, John G. West, and Jacqueline Payne, Ladies Auxiliary.

May 13, 2017 Vietnam Commemorative Event, Central Library Newburgh, Color Guard: Don Counts, Mark Browning, J.D. Strouth, Ernie Payne, Cliff Holm, Alex Baxter and Landyn Baxter.

Nov. 3, 2017 James Bethel Gresham WWI Commemoration – Mark Browning & Ernie Payne.

Nov. 11, 2017 Veteran's Day Parade (on W. Franklin St) – Mark Browning, Cliff Holm, Ernie Payne, Alex Baxter, J. D. Strouth.

Dec. 2, 2017 Boonville Christmas Parade – 1 pm – Mark Browning, Ernie Payne, Cliff Holm, J.D. Strouth and Jacqueline Payne, Ladies Auxiliary.

Ohio Valley Chapter NSSAR Activities 2018

Feb. 23, 2018 Fort Sackville ceremony at George Rogers Clark Memorial - Ernie Payne.

George Washington Fund

No Report

Medals and Awards

Report & Recommendations: Accepted recommendations for various medals and awards, worked with President Pfaff to approve recommendations, and acquired and prepared awards for presentation at the Indiana SAR annual meeting.

Please continue to consider and nominate individuals both in our community and within our organization who should be recognized with one of our awards. Most work of our organization is accomplished at the local level and their actions may not be known to the state Medals and Awards Chair. If you know of someone please contact the State VP.

Membership & Chapter Development

No Report

State Website

Report & Recommendations: Operating within budget. Software current. System backed up 2 April 2018

Americanism & Flag Recognition

2018-19 GOALS (as approved by the State President):

Goal of 100% chapter participation.

REPORT & RECOMENDATIONS (*include progress on goals*):

Flag Certificates presented this Quarter:

One (1) John Martin Chapter, presented to Commander Jim McMahon of the Bussington-Louderback VFW Post 1127 in Brazil, IN

As a result of more than 50% of the chapters and the society presenting at least one Flag Certificate, the Indiana SAR qualified for the Furlong Award for 2017.

Children of the American Recognition

No Report

Boys State

Member participation: All Indiana SAR Chapters

Report & Recommendations:

Mr. Drew Gismer was selected to be sponsored by the Indiana Society SAR to Boys' State for 2018. He will be attending the 81st Hoosier Boys' State at Trine University in Angola, Indiana on June 17th - 23rd 2018.

A Partners in Patriotism Report was submitted to the National SAR Chairman Compatriot William (Tony) Robinson, Ohio Society SAR.

I recommend that we start thinking about 2019. Any male High School Junior for the school year 2018/19 can attend. We prefer this young gentleman have some connection with the SAR, CAR or DAR if possible.

Respectfully
Compatriot James C. Arnold

Hoosier Patriot

Report & Recommendations: The Hoosier Patriot was completed and distributed prior to the April HOD meeting.

Eagle Scout

Report & Recommendations:

Our contest winner for calendar year 2017 is Gabriel Smith, from Troop 152 in Ossian, IN. He was sponsored by the Anthony Halberstadt Chapter.

During 2017 we recognized 13 new Eagle Scouts with an SAR Eagle Scout packet. So far in 2018 we have recognized 5 new Eagle Scouts. Each packet contains the SAR Eagle Scout certificate of recognition, a letter of congratulations with information on the SAR Eagle Scout Scholarship program, and a brochure with information on each of the SAR youth programs.

I am not seeking any reimbursement for expenses that have been incurred in creating and mailing recognition packets to new Eagle Scouts throughout the year.

Respectfully Submitted,

Compatriot Kevin L. Waldroup, P.E.
Eagle Scout Committee

Knight Essay Contest

No Report

ROTC/JROTC

There has been a distribution of Sons of the American Revolution ROTC medals and certificates through Chapters to 13 Senior ROTC programs at eight universities in Indiana. These include seven Army ROTC, two Navy ROTC and four Air Force ROTC units.

Medals and certificates have been sent to Chapter Coordinators for 41 Junior ROTC units at high schools in the state. These include 19 Army Junior ROTC, seven Navy Junior ROTC, six Marine Corps Junior ROTC and nine Air Force ROTC programs. Most of these units received one medal and criteria for selection along with instructions for enrolling their candidate in the enhanced Junior ROTC award. Concordia Lutheran High School in Fort Wayne and Howe Military Academy in LaGrange, Indiana have Army Junior ROTC units with over 200 cadets enrolled and receives two medals as per the criteria of the National organization.

Cadet Ellen J. Goff, AFJROTC at Owen Valley High School, in Spencer, Indiana was selected to receive the Enhanced JROTC Award. She was sponsored by Daniel Guthrie Chapter.

In my discussions with faculty of these programs, they are very appreciative of our effort to reward superior performance.

Once this cycle of Awards is complete, I will begin the process of awarding Good Citizen Medals to deserving Navy Sea Cadets and member of the Civil Air Patrol Cadet Squadron.

Respectfully Submitted:
Gary C. Steinhardt, ROTC Coordinator

Rumbaugh Orations Contest

Report & Recommendations:

State Contest will be held concurrent with Spring House of Delegates Meeting, 21 April 2018 at Spring Mill State Park. This year, we have two contestants. Recruiting entrants has been difficult. Numerous notices and inquiries were sent to schools in and near Lawrence County. Some local chapters wanted to hold preliminary contests and sponsor entrants to the State contest, but this is not the current procedure for the contest. Does the organization want to revisit current policy?

Americanism Poster Contest

No Report

Middle School Brochure Contest

No Report

Ladies Auxiliary

Member participation:

We typically have 8-12 ladies attend our meetings. The INLASAR meets during the three Indiana SAR meetings, enjoying a short business meeting and program.

We welcome new members. A member of the SAR in good standing may sponsor a lady, legally related to him to be a member of the Indiana Ladies Auxiliary. Membership in the Auxiliary is open to women related by marriage or bloodline to members in good standing or members deceased while in good standing of the SAR. They do not need to prove lineage to a Revolutionary War Patriot.

Report & Recommendations:

The INLASAR met on October 21, 2017 in Wolcott in conjunction with the Indiana SAR October 2017 House of Delegates meeting.

We discussed updating the Indiana Ladies Auxiliary information on the national and Indiana SAR websites and in the *Hoosier Patriot*.

Several of our ladies who participated in the weekend events at the 243rd Anniversary Memorial Service Commemoration of the Battle of Point Pleasant held in West Virginia on October 8, 2017, gave a report of their activities.

We discussed the new National Ladies Auxiliary website. Martha Barnhart, President of the National Ladies Auxiliary, oversaw the changes and additions to the site.

Our program was a self-guided tour of the Historic Wolcott House, a National Historic Landmark.

Revolutionary War Graves and Patriot Grave Registry

Report & Recommendations: Ed Hitchcock provided updates to the website to include photos, GPS locations, and minor corrections. Mark Kreps provided additional information on a few Patriots. Allen Manning updated most of Ed's and Mark's submissions as well several from other caring citizens who shared via the website contact button.

The following chapters conducted a Patriot Grave Marking Ceremony this quarter: NONE

Currently Planned Patriot Grave Marking Ceremonies:

12 May 2018 – 11 AM: Patriot Peter Galloway; Seceder Cemetery, CR 1200N .2 west of CR 400W, Carroll County, IN

2 June 2018 – 2 PM: Patriots Daniel McClellan, Sr; William Rogers; Thomas Rowland and George K. Blake; Pisgah Methodist Church Cemetery, 12251 W. Deputy Pike Rd, Jefferson County, Deputy, IN

3 Jun3 2018 – 2 PM: Patriot John H. Hammersley; Talbott Cemetery, 2684 Bono Rd, Lawrence County, Mitchell, IN

RECOMMENDATION: Please post all Patriot Grave Marking ceremonies on the INSSAR website calendar to allow maximum participation of chapter members towards Patriot Grave Marking Medals. Facebook is an alternative, but not all members us FB. If anyone needs help posting information on the INSSAR website calendar, they can contact Allen Manning at algmanning@hotmail.com

Veterans Programs/American Legion and VFW

Member participation: All Indiana SAR Chapters

Report & Recommendations:

To bring you up to date from the last HoD meeting I have received information on three new members have served in the Military and they will received the State Certificate (s) at this meeting.

I know of one more but have not received the completed form or DD form 214 or completed from once I do he will receive his State Certificate (s).

As for the National Certificates I have submitted one (1) and again I am waiting on the completed form to submit to National the other two.

Request that I be notified when a SAR Veterans is deceased. Right now I use the SAR Magazine to keep up the Indiana SAR records.

Respectfully
Compatriot James C. Arnold

Partners in Patriotism

Report & Recommendations:

As of this date the following Indiana SAR Chapters have **NOT** turned in a report on the National PiP Program. The requirement is to do a program that includes any Veterans Group. Parades, Grave Marking giving a program just as long as you have a Veterans Group participating.

Alexis Coquillard
Benjamin Franklin
Duneland
General Thomas Posey

This program runs from June 01 - May 31 of each year. Their still time for the chapters to complete this program. There are many grave marking event coming up during this next year for all chapters to get a report in for 2018/19.

Respectfully
Compatriot James C. Arnold

Educational Outreach

REPORT OF ACTIVITIES:

Educational Coordination:

I want to thank all the individuals who have taken the Boy Scout child safety course, which continues to be a recommendation from the national office. There are around 15 INSSAR members who have completed it.

An educational project video project that AJ Ablog presented last year is still on hold. He is building a studio presently.

It took waiting 1 ½ years for BSU Legal Dept. to make a decision on our capability to obtain or share the video that we assisted to create with BSU students. This update from BSU History Professor, Ron Morris: “ BSU legal says that we cannot share the World of George Rogers Clark. I am very disappointed about this. The releases that we got specified that BSU could use it for educational purposes, but I never thought

we would be sharing it so legal did not put it in the release.” The video can still be seen and viewed at <<https://www.youtube.com/watch?v=itVP1VDebNM&t=581s>>

That was the bad news, but the *good* news is that Dr. Ron Morris met with Janet and I April 11, 2018 and he is interested in collaborating with the SAR on a video project that would highlight various Revolutionary War patriots who are buried in Indiana. He will work with BSU’s legal and then get back with us.

More Good News from Stephanie Asberry, Indiana State Library: “ Our volunteer that was doing the scanning graduated and moved on, so we wanted to put up what we have so far. The graves applications portion will need to be completed by someone else, but I don’t have anyone right now. “
<<http://cdm16066.contentdm.oclc.org/cdm/search/collection/p16066coll11/searchterm/Sons%20Revolution/field/all/mode/all/conn/and/order/title/ad/asc>>

“Feel free to pass the link along to have the information put up on INSSAR’s website and Facebook page. The text to display could say SAR Applications on the Indiana State Library’s Digital Collections, or something similar; but, the collection you’ll want to reference in the text is Indiana State Library’s Digital Collections.”

In Memoriam

In Memoriam (April 17th 2017 – March 31st 2018)

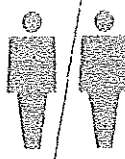
PASSING DATE	FIRST	MIDDLE	LAST	CHAPTER	REGISTRATION
05/01/2017	John	Copeland	Holmes	Clarence A Cook	05/06/1946
05/01/2017	William	Bradshaw	Patrick	Clarence A Cook	06/15/1945
05/18/2017	David	Eugene	Williamson	Alexis Coquillard	05/09/1963
05/22/2017	Clarence	James	McCormick	George Rogers Clark	01/29/1965
06/23/2017	Charles	Thomas	Sweeney	Daniel Guthrie	07/06/2006
06/24/2017	Alfred	Howard	Bauer	Ohio Valley	09/14/2011
07/05/2017	Kenneth	Rau	Woolling	Clarence A Cook	02/16/1961
07/14/2017	Forrest	Harold	Simmonds	Continental	07/23/1997
07/27/2017	Paul	Willard	Stephens	Clarence A Cook	01/13/1998
10/03/2017	Perry	Seth	Huxford	John Martin	11/15/1977
01/12/2018	Donald	J.	Rothenberger	Clarence A Cook	04/26/1984
03/27/2018	Charles	Hord	Ray	John Martin	06/15/1983

MML Investors Services

Client Review

Sons of the American Revolution

Prepared April 3, 2018



Strategy

Income + Growth

Incepted June 03, 2014

Prepared by

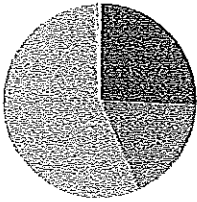
Florence Brown

MML Investors Services, LLC

MML Investors Services™

Account Snapshot
April 02, 2018Sons of the American Revolution
6340 W US HWY 20
Angola IN 46703Account Number 101092094
Value \$56,208.45
Portfolio/Account Type Income + Growth / Non-Profit Organization-ex
Account Registration Sons of the American Revolution
Wendell Horn, Jeff Jones

Composition



The Portfolio Composition displays the breakdown of the funds that make up your account by asset class. The price reflects the fund's net asset value as of the previous market close.

	% Total	Ticker	Shares	Price \$	As of 2018-04-02 Market Value \$
US Stock	25.67				14,427.98
T. Rowe Price Capital Appreciation	10.29	TRAI	205.903	28.08	5,781.76
PRIMECAP Odyssey Growth	7.09	POGR	102.656	38.80	3,983.05
Champlain Mid Cap Institutional	3.29	CIPI	103.722	17.81	1,847.29
MFS® Value I	3.06	MEIX	44.546	38.64	1,721.26
AMG River Road Dividend All Cap Va	1.95	ARIX	92.922	11.78	1,094.62
International Stock	17.77				9,986.42
Virtus Vontobel Emerging Markets O	6.44	HIEM	301.325	12.02	3,621.93
Oakmark International Investor	6.26	OAKI	128.080	27.49	3,520.92
Artisan International Value Adviso	5.06	APDK	76.874	36.99	2,843.57
Taxable Bond	55.87				31,401.59
PIMCO Total Return Instl	13.76	PTTR	766.853	10.09	7,735.53
Western Asset Core Bond I	13.74	WATF	623.464	12.39	7,724.72
DoubleLine Total Return Bond I	11.77	DBLT	630.710	10.49	6,616.15
Vanguard Inflation Protected Sec I	4.87	VIPI	265.519	10.31	2,737.50
Baird Short-Term Bond Inst	4.84	BSBI	283.863	9.58	2,719.41
T. Rowe Price Instl Floating Rate	3.00	RPIF	168.246	10.01	1,684.14
TCW Emerging Markets Income I	1.99	TGEI	134.280	8.33	1,118.55
Templeton Global Bond Adv	1.90	TGBA	89.545	11.90	1,065.59
Short Term Reserves	0.70				392.46
Western Asset Inst Government Rese	0.70	INGX	392.460	1.00	392.46
Total	100.00%				\$56,208.45

Summary

As of 2018-04-02

Inception Date: 2014-06-03	This Quarter	This Year	Since Inception	
Additions	\$0.00	\$0.00	\$50,000.00	Additions and withdrawals include only client initiated activity in the account. Reallocation and fee activity are excluded.
Withdrawals	0.00	0.00	0.00	
Net	\$0.00	\$0.00	\$50,000.00	

Portfolio Performance

As of 2018-02-28

	Qtr.-to-Date %	Year-to-Date %	1 Year %	3 Year Ann. %	Since Inception Ann. %
Net Performance	-0.43	-0.43	7.17	4.08	3.48

Performance data represents past performance and is not intended to indicate or guarantee future results. Portfolio performance is calculated using a time-weighted return based on the underlying holding's total value. Performance is based on the trade date. Returns for periods over one year are annualized. The values are based on the market price for stocks and ETFs, and net asset value for mutual funds, as of the close of trading on the last business day of the month. Performance takes into consideration transactions

resulting from a rebalance or reallocation of your account, deposits and/or withdrawals you made to your account, and dividends and distributions from underlying holdings. The "Net Performance" includes all program fees associated with your account, but does not include the effects of taxation, other than foreign tax withholdings that may be applied to foreign stocks, where applicable. Please inform your advisor of any changes in your personal and financial situation and/or if your investment objective for this account has changed.

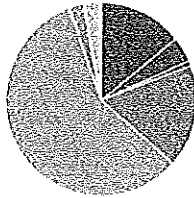
Account X-Ray

Income + Growth

Account Value* \$58,208.45
Account No. 101092094
Account Registration Sons of the American Revolution
 Wendell Horn, Jeff Jones

Advisor: Florence Brown

Asset Allocation

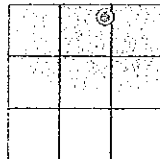


Asset Class	% Assets	Bmark %
Domestic Large Cap Equity	14.16	19.92
Domestic Mid Cap Equity	4.18	5.30
Domestic Small Cap Equity	0.85	2.36
International Stock	17.21	12.43
Real Estate	0.00	0.00
Fixed Income Bonds	58.14	55.00
High-Yield Bonds	0.00	0.00
Alternative	0.00	0.00
Short-Term Reserves	2.41	5.00
Not Classified	3.05	0.00

Benchmark Composition Underlying Indices

Benchmark Index	% Weight	
MSCI ACWI Ex USA IMI	12.00	The benchmark is a weighted aggregate comprising individual market indices that represent the asset classes within the portfolio.
Citi Treasury Bill 3 Mon	5.00	
Citi WGBI NonUSD	9.00	
BBgBarc US Universal	46.00	
Russell 3000	28.00	

Investment Style



Ownership Zone™
 Portfolio Holdings Concentration

	Large	Mid	Small
Value	14	22	21
Blend	3	7	6
Growth	8	1	18

Value Blend Growth

Value Blend Growth
 Portfolio Weight %
 0-10 10-25 25-50 50+

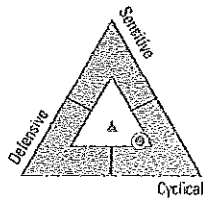
Equity Style

Mkt Cap (\$mil)	6812.57
P/E Ratio	1.03
P/B Ratio	0.48
P/CF Ratio	11.95
P/S Ratio	1.31
Return on Equity	26.16
12-Month Yield	1.68

	High	Med	Low
Quality	0	0	14
Interest-Rate Sensitivity	11	36	0
	39	0	0

Fixed Income Style
 Avg Eff Duration Yrs 4.59
 Avg Eff Maturity Yrs 7.07
 Avg Credit Quality A

Sector Weightings

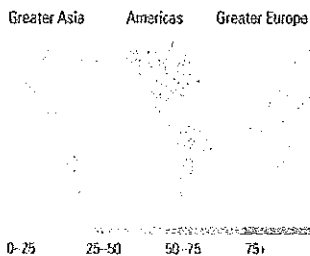


	% of Stocks	% Account	Bmark %
Portfolio Cyclical	53.77	33.90	
Morningstar US Basic Materials	1.60	3.70	
Consumer Cyclical	35.71	12.11	
Financial Services	16.04	14.72	
Real Estate	0.41	3.37	

	% Account	Bmark %
Defensive	20.61	24.78
Consumer Defensive	8.51	9.29
Healthcare	11.16	12.41
Utilities	0.94	3.08

	% Account	Bmark %
Sensitive	25.62	41.32
Communication Svcs	1.61	3.46
Energy	1.75	9.41
Industrials	9.74	11.77
Technology	12.52	16.69
Not Classified	0.00	0.00

World Regions



	% of Stocks	% Account	Bmark %
Greater Asia	10.74	0.08	
Japan	1.16	0.00	
Australasia	0.44	0.01	
Asia-Developed	2.52	0.06	
Asia-Emerging	6.62	0.02	

	% Account	Bmark %
Americas	71.51	98.67
North America	44.50	98.85
Central/Latin	27.01	0.03

	% Account	Bmark %
Greater Europe	17.76	1.25
United Kingdom	5.48	0.40
Europe-Developed	11.59	0.82
Europe-Emerging	0.15	0.00
Africa/Middle East	0.54	0.02
Not Classified	0.00	0.00

*As of previous market close

Account X-Ray**Income + Growth****Account Value***
\$56,208.45**Account No.**
101092094**Account Registration**
Sons of the American Revolution
Wendell Horn, Jeff Jones**Holdings**

% Assets	Investment	Symbol	Morningstar Category	Equity Style	Fixed Income Style	Market Value \$
13.76	PIMCO Total Return Instl	PTTRX	Intermediate-Term Bond			7,735.53
13.74	Western Asset Core Bond I	WATEX	Intermediate-Term Bond			7,724.72
11.77	DoubleLine Total Return Bond I	DBLTX	Intermediate-Term Bond			6,616.15
10.29	T. Rowe Price Capital Appreciation I	TRAIK	Moderate Allocation			5,781.76
7.09	PRIMECAP Odyssey Growth	POGRX	Large Growth			3,983.05
6.44	Virtus Vontobel Emerging Markets Opps I	HIEMX	Diversified Emerging Mkts			3,621.93
6.26	Oakmark International Investor	OAKIX	Foreign Large Blend			3,520.92
5.06	Artisan International Value Advisor	APDKX	Foreign Large Blend			2,843.57
4.87	Vanguard Inflation Protected Sec Inst I	VIPIX	Inflation-Protected Bond			2,737.50
4.84	Baird Short-Term Bond Inst	BSBIX	Short-Term Bond			2,719.41
3.29	Champlain Mid Cap Institutional	CIPIX	Mid-Cap Growth			1,847.29
3.06	MFS® Value I	MEIX	Large Value			1,721.26
3.00	T. Rowe Price Instl Floating Rate	RPIFX	Bank Loan			1,684.14
1.99	TCW Emerging Markets Income I	TGEIX	Emerging Markets Bond			1,118.55
1.95	AMG River Road Dividend All Cap Value I	ARIDX	Large Value			1,094.62
1.90	Templeton Global Bond Adv	TGBAX	World Bond			1,065.59
0.70	Western Asset Inst Government Reserves	INGXX	Money Market-Taxable			392.46
100.00	Total					\$56,208.45

*As of previous market close